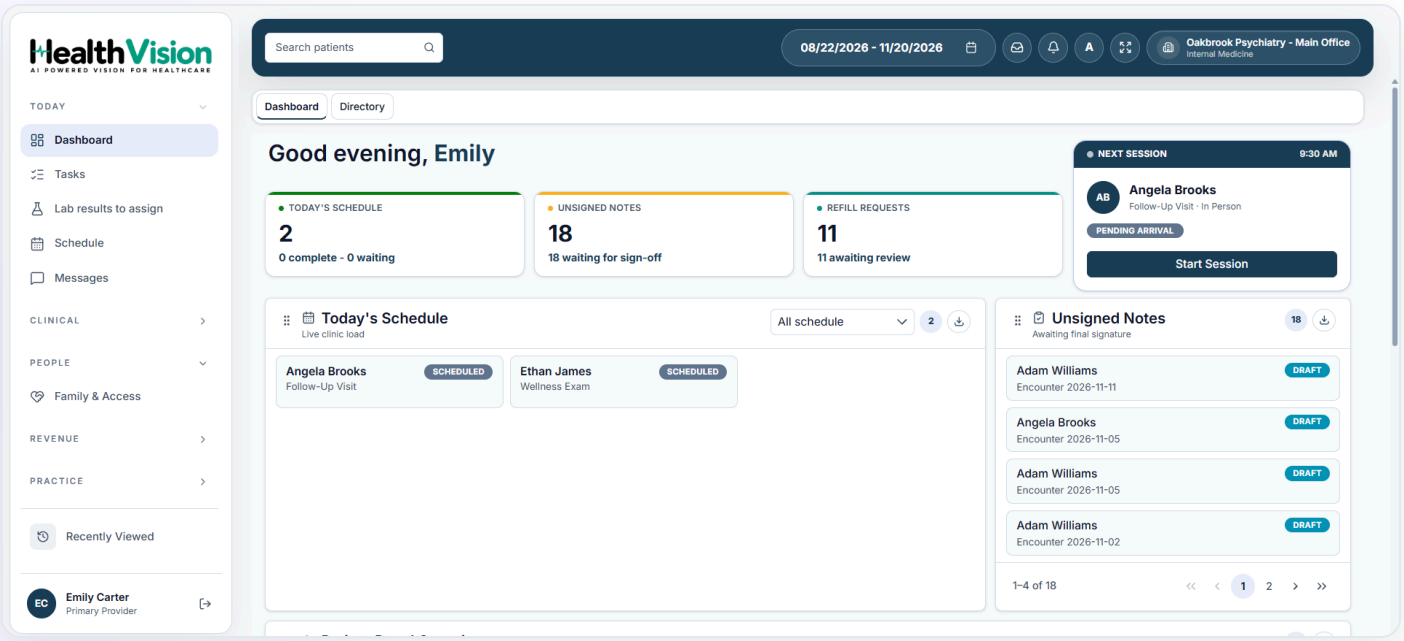
HealthVision
AI POWERED VISION FOR HEALTHCARE

FLEXIBLE, CLOUD-BASED EHR SOFTWARE

An EHR that adapts to the way you practice.

HealthVision EHR gives your care team configurable charting, specialty-aware workflows, personalized templates and AI-assisted documentation, so you spend more time with patients and less time with the screen.

SOAP charting | Custom templates | e-Prescribing & EPCS | Labs & results | AI Scribe | Patient portal



The provider dashboard: today's schedule, unsigned notes, refill requests and the next session at a glance. Screen shows demonstration data.

See it with your own workflows.
Request a live demo today.

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healthvisionehr.com

BUILT FOR CLINICIANS

Right where you work.

From documentation and e-prescribing to lab results and quality reporting, the essentials of daily practice live in one chart.

Patient charts & SOAP notes
Structured SOAP notes, clinical assessments and visit documentation in one patient chart.

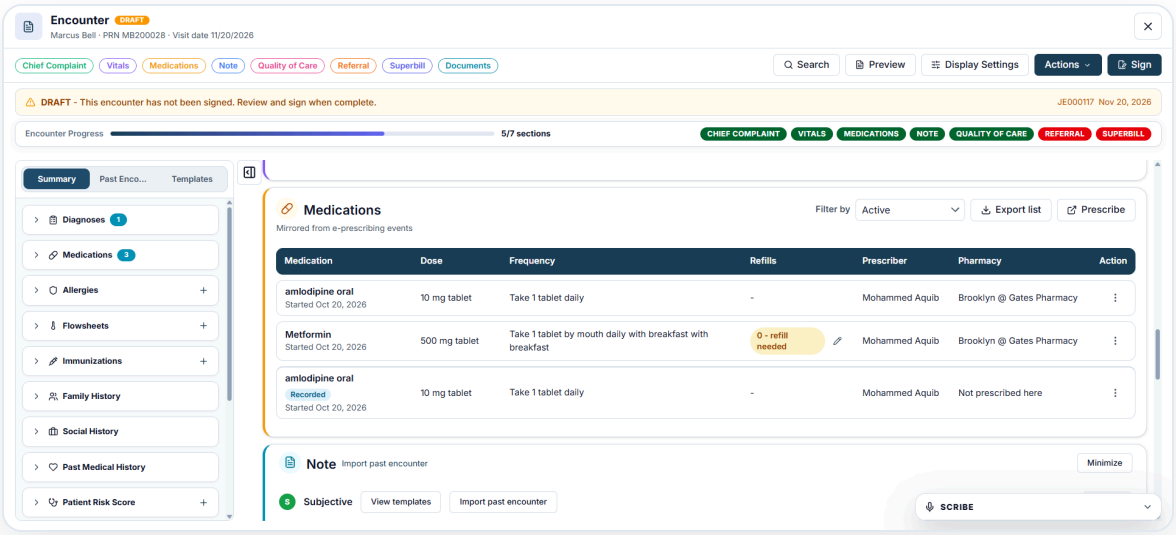
Customizable clinical templates
Configurable note templates and structured fields that follow your preferred way of documenting.

e-Prescribing & EPCS
Manage prescriptions, review medication details and support controlled-substance prescribing through integrated services.

Electronic labs & results
Coordinate lab and imaging orders and review diagnostic results through connected workflows.

Care plans & encounters
Record diagnoses, build treatment plans and organize ongoing care across the encounter.

Clinical quality reporting
Review performance through structured reports, quality measures and dashboards.



Encounter workspace: medications, SOAP note and quality of care in one view. Demonstration data.

CLINICAL WORKFLOW

From check-in to follow-up.

01 Appointment preparation

02 Check-in & vitals

03 Documentation

04 Orders & prescriptions

05 Sign-off & follow-up

COMPLETE PATIENT CHART

Everything in context
Medical history, diagnoses, medications, allergies, previous encounters and care plans are organized in one electronic chart.

Timeline & vitals
Review previous visits chronologically and track vital signs, treatment goals and ongoing care plans.

AI & PRACTICE AUTOMATION

Documentation help, clinician in control.

Clinical decisions stay with your care team. AI supports the work around them, and every AI-drafted note is reviewed and approved by you before sign-off.

1
Capture encounter context
Use supported patient conversations as the starting point for documentation.

2
Prepare a structured note
Encounter details are organized into a reviewable, SOAP-style draft.

3
Review, edit, approve
You review and approve the documentation before final sign-off.

AVAILABLE NOW

Documentation & clinical support
- AI Medical Scribe
- Structured clinical note generation
- AI-assisted ICD-10 suggestions (for clinician review)

PLANNED

Front desk & engagement
- AI front desk & IVR
- AI appointment booking
- Patient communication & message triage
- No-show prediction, smart waitlist

PLANNED

Billing & revenue
- AI claims review
- Denial prediction
- Prior authorization support
- Revenue cycle assistance

Planned capabilities are on the roadmap and are not available today.

CONNECTED PRACTICE

One patient record. Every team in sync.

01 · EHR
Electronic Health Records
Encounters, notes, diagnoses, medications and treatment plans in one workspace.

02 · PORTAL
Patient Portal & App
Patients view available health information, manage appointments, message the practice and pay.

03 · PRACTICE MGMT
Scheduling & Front Desk
Provider schedules, registration and appointment statuses alongside clinical care.

04 · BILLING
Billing & Payments
Superbills, patient balances, payments and revenue-cycle workflows.

SECURITY & ACCESS CONTROL

Thoughtful protection.

Role-based access
Permissions follow clinical and administrative responsibilities.

Audit trails
Relevant user actions and access activity are tracked for accountability.

Sensitive record controls
Additional confidentiality controls for supported sensitive records.

Staff access management
Adjust roles and access as your staffing changes.

IMPLEMENTATION & MIGRATION

Switching shouldn't feel like starting over.

Moving to a new EHR is a big decision. We help your practice plan the transition, prepare eligible patient data, configure workflows and get your team ready.

1 Assess your needs

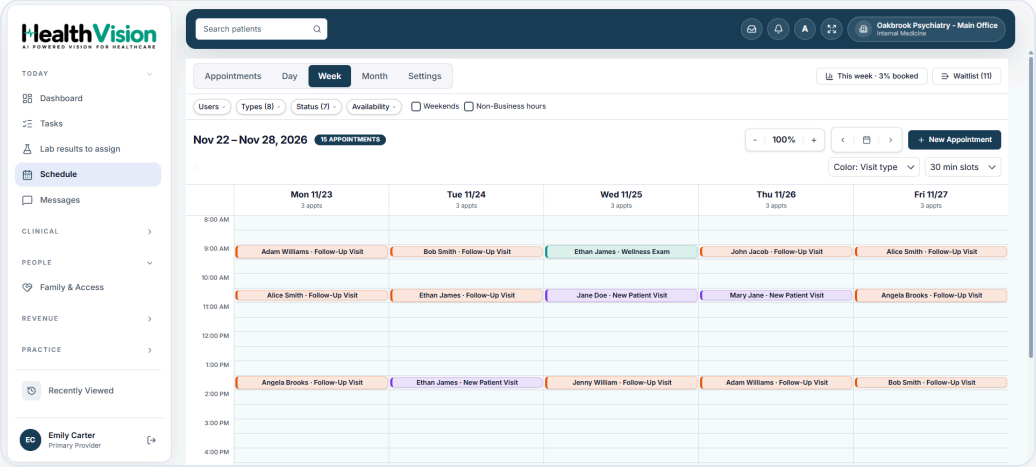
Review your current EHR, data requirements and clinical workflows to define the scope of the transition.

2 Prepare your practice

Plan supported data imports, configure templates and settings, and prepare your team for the new workflow.

3 Get ready to launch

Review imported information, validate key workflows and coordinate onboarding before go-live.



Week view of the provider schedule, filterable by user, appointment type and status. Demonstration data.

WHY PROVIDERS CHOOSE HEALTHVISION

- **Your workflow, your templates.** Configurable charting, not one-size-fits-all.
- **Less typing.** AI-assisted note drafts you review and approve.
- **One connected platform.** EHR, scheduling, portal and billing share one record.
- **Cloud-based.** Access your practice wherever care is delivered.
- **Guided onboarding.** A planned path from your current system to go-live.

See HealthVision in action.

Book a walkthrough and we will show the chart, notes and scheduling using workflows that match your specialty.

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Screens shown are from HealthVision's Internal Medicine product and use demonstration data; no real patient information is shown. Features and security controls available to your practice depend on your configuration and should be confirmed during implementation. Data migration scope depends on your current EHR and its available export formats; historical clinical record migration is evaluated separately. AI-generated content is a draft for clinician review. Planned features are not currently available.